

Technical Analyzer

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Intraday

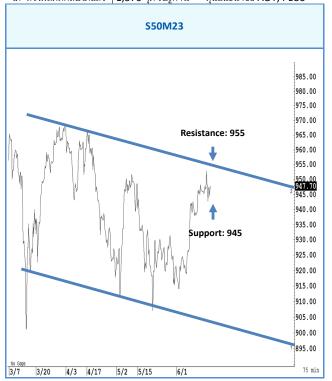
ประเด็นสำคัญ

ตลาดหุ้นในเอเชียเข้านี้ส่วนใหญ่อยู่ในแดนลบ จากความเห็นของเจ้าหน้าที่ เฟด 2 รายที่สนับสนุนการปรับขึ้นอัตราดอกเบี้ยของเฟดต่อไป เนื่องจากเงินเพื่อ พื้นฐานของสหรัฐฯ ยังทรงตัวอยู่เหนือระดับ 5% ทำลายความหวังที่ตลาดคาดว่า เฟดจะปรับขึ้นอัตราดอกเบี้ยอีกไม่เกิน 0.25% ในช่วงครึ่งหลังของปี นักลงทุนรอ ติดตามการประกาศปรับลดอัตราดอกเบี้ย LPR ของธนาคารกลางจีนในวันพรุ่งนี้ ตลาดคาดว่าธนาคารกลางจีนจะปรับลด LPR ลง 0.10% สู่ระดับ 3.55% หลังจากที่ สัปดาห์ก่อนได้ปรับลดอัตราดอกเบี้ยเงินกู้ระยะกลาง หรือ MLF ลง 0.10% สู่ระดับ 2.65% ทั้งนี้อัตราดอกเบี้ย LPR ประเภท 1 ปีของจีนเป็นดัชนีวัดอัตราดอกเบี้ยเพื่อการกู้ ของภาคเอกชน ส่วน LPR ประเภท 5 ปีเป็นดัชนีวัดทิศทางอัตราดอกเบี้ยเพื่อการกู้ จำนอง เรามองทางการจีนจะมีมาตรการกระตุ้นเศรษฐกิจออกมาในช่วงครึ่งหลัง

ตลาดหุ้นไทยบ่ายนี้ คาดว่า แกว่งในกรอบแคบ ๆ ในแดนลบ จากแรงขายหุ้น โรงไฟฟ้า สื่อสาร จากแนวโน้มที่กกต. จะประกาศรับรองสส. เริ่มต้นในสัปดาห์นี้ ซึ่ง คาดว่าพรรคก้าวไกลจะเป็นแกนนำในการจัดตั้งรัฐบาล และยังยืนยันนโยบาย เศรษฐกิจที่จะเริ่มทำหลังเป็นรัฐบาล เช่น ขึ้นค่าแรง ลดค่าไฟฟ้า

การวิเคราะห์ทางเทคนิค

SET Index แกว่ง สั้น ๆ ไม่ต่ำกว่าแนวรับ 1,540 จุด แนะนำ trading ต่อ ได้ หวังผลดีดกลับได้แถว ๆ 1,570 จุด รับรู้กำไร หุ้นแนะนำชื้อ AOT, PLUS





การวิเคราะห์ทางเทคนิค

สั้น ๆ ดีดกลับไม่ข้ามแถว ๆ 950 จุด คาดว่าจะย่อตัวกลับลงมาแถว ๆ 940 จุด ได้

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 950-940 จุด รับรู้กำไร



RHB Guide to Investment Ratings

Buy: Share price may exceed 10% over the next 12 months

Trading Buy: Share price may exceed 15% over the next 3 months, however longer-term outlook remains uncertain

Neutral: Share price may fall within the range of +/- 10% over the next 12 months

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Not Rated: Stock is not within regular research coverage

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